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EVERCHINA INT'L HOLDINGS COMPANY LIMITED

潤中國際控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 202)

FURTHER EXTENSION OF LONG STOP DATE FOR THE DISCLOSEABLE AND CONNECTED TRANSACTION

Reference is made to the circular of EverChina Int'l Holdings Company Limited (the “**Company**”) dated 7 July 2014 (the “**Circular**”) in relation to the discloseable and connected transaction of the Company regarding the Acquisition and the announcements of the Company dated 30 September 2014 and 31 December 2014 in relation to the extension of the Long Stop Date (“**Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Circular unless the context requires otherwise.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Announcement dated 31 December 2014, the Long Stop Date was further extended to 31 March 2015, or such later date as the Company may agree.

As additional time is required for the fulfilment of the conditions precedent set out in the Agreement, the parties thereto entered into an extension letter on 31 March 2015, pursuant to which the parties agreed to extend the Long Stop Date to 30 May 2015, or such later date as the Company may agree.

Save and except for above extension of the Long Stop Date, all other terms of the Agreement shall remain unchanged and continue in full force and effect.

By order of the Board of
EverChina Int'l Holdings Company Limited
Lam Cheung Shing, Richard
Executive Director and Chief Executive Officer

Hong Kong, 31 March 2015

As at the date of this announcement, the executive Directors are Mr. Jiang Zhaobai, Mr. Shen Angang, Mr. Lam Cheung Shing, Richard and Mr. Chen Yi, Ethan the independent non-executive Directors are Mr. Ho Yiu Yue, Louis, Mr. Ko Ming Tung, Edward and Professor Shan Zhemin.